

REGISTRATION FORM

Registration Categories

- BBA Member \$130.00
 Non-Member \$170.00
 BBA Member, Legal Services or Gov't Lawyer \$70.00
 Law Student \$30.00

Choose one of the following course materials formats

- Electronic Materials Format (PDF sent via email)
 Hard Copy Format

Payment Options

- Check made payable to the Boston Bar Association
 MasterCard Visa AmEx Discover
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Registration Information

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- I cannot attend.** I would like to purchase the CLE Materials Package, which includes written materials and an audio recording of the program on CD.

Prices:

- For BBA Members \$165.00
 For Non-Members \$195.00

*prices are subject to 6.25% sales tax

Register:

Boston Bar Association
CLE 14135
P.O. Box 845680
Boston, MA 02284-5680

Online: www.bostonbar.org/edu/cle

Fax: (617) 523-0127 Attn: CLE

Email: cle@bostonbar.org

Phone: (617) 778-2020

EXAMINING POST-DOMA TAX IMPLICATIONS

Date & Time:

Tuesday September 10, 2013
3:00 - 6:00 p.m.

Location:

Boston Bar Association
16 Beacon St.
Boston, MA 02108

Questions & Directions:

(617) 778-2020
cle@bostonbar.org

IMPORTANT INFORMATION

Wi-Fi

Connect to our complimentary wireless and access your electronic materials via your laptop, tablet, or mobile device.

CLE Credit

Boston Bar Association Continuing Legal Education courses are approved for credit in California, Maine, New Hampshire, New York, Rhode Island, & Vermont.

Can't Attend?

CLE materials are available for purchase if you cannot attend an event. However if you have already pre-registered for a program and cannot attend, the BBA will forward program materials to you.

Refunds & Cancellations

Refunds will be allowed for cancellation notices received at least 24 hours before the program.

Accommodations/Assistance

We strive to make our programs accessible to all attendees, including those with disabilities. Please contact the BBA in advance of the program for arrangements.

Tuition Assistance

If the cost of this seminar would preclude you from attending, contact us about a tuition discount.

BBA Continuing Legal Education
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Boston Bar
ASSOCIATION

EXAMINING POST-DOMA TAX IMPLICATIONS

PROGRAM CO-CHAIRS

Shari A. Levitan, Esq.
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Amy E. Sheridan, Esq.
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ABOUT

The recent Supreme Court ruling in *United States v. Windsor*, which struck down Section 3 of the Defense of Marriage Act (“DOMA”) as unconstitutional, has far-reaching ramifications for federal income, estate, gift and GST tax planning, as well as for welfare and retirement benefits under ERISA.

Our panel of tax experts will discuss the *Windsor* decision and the immediate and possible retroactive effects under federal tax and related laws. This program will provide an analysis of the numerous tax implications and discuss best practices for advising both institutional and private clients in light of the ruling.

PANELISTS

Scott E. Squillace, Esq.
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Goulston & Storrs

Richard L. Jones, Esq.
Sullivan & Worcester LLP

Thomas J. McCord, Esq.
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Tax Section
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Civil Rights & Civil Liberties

TOPICS

- I. Income tax implications post-DOMA
- II. Employee benefits implications post-DOMA
- III. Estate, gift and GST tax implications post-DOMA
- IV. Potential future guidance and developments



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