# InterFace **Healthcare Real Estate**

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## MARCH 15, 2011

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## **Sessions**

### March 15

7:45 - 8:45 a.m.

Welcome Breakfast & Registration

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8:00 - 8:35 a.m.

Special Breakfast Workshop: Consequences of Stark Violations After Healthcare Reform: Another Reason Why Hospitals Should Not Own MOBs

John Claybrook, Partner, Waller Lansden Dortch & Davis, LLP Neil Kunkel, Associate General Counsel, Lifepoint Hospitals, Inc.

8:45 - 8:50 a.m.

**Opening Remarks** 

Brian Klebash, Sr. Conference Producer, InterFace Conference Group

8:50 - 9:15 a.m.

Opening Data Presentation: Market Fundamentals & Investment Sales Volume in Healthcare Real Estate, Including Medical Office Buildings & Senior Living

Sam Chandan, PhD, FRICS, Global Chief Economist & Executive Vice President, Real Capital Analytics



The Impact of Healthcare Reform on Real Estate: Are Hospital Systems Driving Future Real Estate Strategy, Now More Than in the Past?

9:15 - 10:15 a.m.

Moderator: Murray Wolf, Publisher, Healthcare Real Estate Insights
P.J. Camp, Managing Director, Shattuck Hammond Partners
Matthew Enstice, President & Executive Director, Buffalo Niagara Medical Campus
Charles Feitel, President, Charles L. Feitel Company
Thomas Koulouris, Capital Projects & Infrastructure, PricewaterhouseCoopers LLP
John T. Thomas, Executive Vice President – Medical Facilities, Health Care REIT, Inc.
Thomas W. Tiff, III, Partner, President & CEO, HealthAmerica Realty Group, L.L.C

10:15-10:45 a.m. Networking Break

#### **Concurrent Panels**

10:45 - 11:35 a.m.

Track A: The New State of Financing: Availability of Debt and Equity for Investment and Development Deals

Moderator: David Soares, President & CEO, Lexden Capital
Darryl Freling, Managing Principal, MedProperties Holdings, LLC
James Groves, VP Healthcare Real Estate, Siemens Financial Services
Philip Mahler, Managing Director, Savills
Daniel Owen Mee, Executive Director, Tremont Realty Capital, LLC
Erik Tellefson, Vice President, GE Capital

Track B: New York City Healthcare Executive & Physician Roundtable: Making Sense of Real Estate & Demands of Healthcare Reform

10:45 - 11:35 a.m.

Moderator: Jeff Piehl, Director, Senior Housing/Healthcare Practice Group, *Cushman & Wakefield* David J. Biehl, Partner/Director, *Garfunkel Wild, P.C.*Robert Glazer, Chief Executive Officer, *ENT and Allergy Assoc.*, *LLP*Paul Wexler, President, *Corcoran Wexler Health Care Properties* 

11:35 - 11:50 a.m. Networking Break

#### **Concurrent Panels**

11:50 - 12:40 p.m.

Track A: Healthcare Real Estate Development Outlook in 2011: What are Developers' Plans Now Following Events of the Past Two-to-Three Years?

Moderator: Michael P. Goldenberg, President, Health Realty Advisors, Inc.
Michael Abrams, President, Foulger-Pratt Rockledge Medical Properties
George J Kimmerle, Partner, The Kimmerle Group
Todd Varney, Executive Vice President - Business Development, Rendina Companies
Daniel Sullivan, Director, Goulston & Storrs



## **Sessions**

Track B: Marketing, Leasing & Technology Innovations: How Will the Rise and Industry Acceptance of Social Media and Other New Technologies Affect Leasing & Marketing Strategies?

10:45 - 11:35 a.m.

Moderator: Darren M. Lizzack, Vice President, NAI James E. Hanson
W. Christian Drewes, Partner, Kelley Drye & Warren LLP
Christopher D. Montello, Chief Operating Officer, ProMed Properties, Inc.
Jeffrey Oram, Director, National Office and Industrial Properties Group, Marcus & Millichap
Travis Tucker, Senior Leasing Associate, Duke Realty Corporation

1:10 - 1:30 p.m.

Keynote: The State of Medicine, Medical Care & New Development: A Practitioner's Perspective



1:30 - 1:40 p.m. Networking Break

Leon G. Smith, M.D., Master, American College of Physicians and Past Chairman of Medicine, Saint Michael's Medical Center

Track A: Analysis of Investment Activity: REIT/ Private Equity/ Institutional Buying and Selling Patterns in 2010 and Expectations for 2011

Concurrent Panels 1:40 - 2:30 p.m.

Moderator: Ned Midgley, Senior Vice President-Brokerage Services, *CBRE*Chad M. Gorsuch, Director - Real Estate Investment Banking, *Stifel Nicolaus Weisel*Shane Seitz, Vice President of Investments, *Nationwide Health Properties, Inc.*Vincent M.. Cozzi, Senior Vice President, Medical Office Properties, *Ventas*; Executive Vice President and Chief Investment Officer, *Lillibridge Healthcare Services*James A. Schmid III, Vice President, Investments, *Servant Healthcare Investments*Jonathan Winer, Executive Vice President, *Seavest Inc.* 

1:40 - 2:30 p.m.

Track B: Improving Tenant Relationships: Bridging the Gap Between Investors, Developers, Brokers (Investment Sales and Tenant Rep), and Hospital Executives

Moderator: Christine Gorham, CCIM, Partner, Eastwood Real Estate Services, LLC
Michael O. Lincoln, EVP Business Development, Lillibridge Healthcare Services
Frank J. Nelson, Executive Director, Cushman & Wakefield
Todd Perman, Senior Vice President, National Director Healthcare & Medical Properties Group, Grubb & Ellis
Michael Dubin, President & Partner, Savitt Partners
Richard D. Taylor, Managing Director, Healthcare Solutions, Jones Lang LaSalle

2:30 - 2:40 p.m. Networking Break

Track A: Hospital Investment & Third-Party Management: Commercial Real Estate
Makes Inroads in On-Campus Strategy

Concurrent Panels 2:40 - 3:25 p.m.

Moderator: Lorraine Salmon, Principal, Salmon Holdings, LLC Kevin Bette, President, First Columbia Dan Dolsen, Managing Director, Asset Services, CBRE Norman Livingston, Managing Partner/Founder, Norvin Properties David Rutson, President / Founding Principal, Globe Medical Realty Advisors

2:40 - 3:25 p.m.

Track B: The Outlook for MOB Investment & Management

Moderator: Eric Oliner, Vice President / Partner, Hammes Company
Joshua D. Friedman, President & CEO, ProMed Properties, Inc.
Ian M. Harrison, Acquisitions, AEI Capital Corporation
Keith Konkoli, SVP- Healthcare, Duke Realty
Peter Pitsiokos, COO and Chief Compliance Officer, Gyrodyne Company of America
William M. Whelan, Founder, Whelan Associates, LLC

3:25 - 3:35 p.m. Networking Break

Seniors' Living & the Onset of 'Golden Boom' Generation: Healthcare Real Estate Executives Prepare to Meet Demands of Retiring Baby Boomers Concurrent Panels 3:35 - 4:20 p.m.

Moderator: Frank Ferruggia, Partner, McCarter & English, LLP Steve Blazejewski, Acquisitions—Senior Living, Health Care REIT, Inc. David Hegarty, President and COO, Senior Housing Property Trust Philip Kayden, Director - Investments, Ventas, Inc. Andrew Lawler, Development Partner, Healthcare, The Keith Corporation





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