

## Angela Lyons\*

*Director of Financial Planning & Analysis*

[alyons@goulstonstorrs.com](mailto:alyons@goulstonstorrs.com)

Boston: +1 617 574 2207



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Angela Lyons is the firm’s Director of Financial Planning and Analysis. She works closely with the firm’s co-managing directors, operations leadership, and the executive committee to make important financial decisions that support the firm’s growth and maximize performance. Angela analyzes current scenarios, manages quarterly forecasting, and provides recommendations for long-term financial wellness across the organization. As a collaborative professional with a focused vision, Angela also delivers the firm’s annual budget, including key analysis surrounding business drivers. With over 17 years of experience in finance across the professional services industry, Angela’s sophisticated insights affect decisions surrounding cross-functional service teams, ongoing process improvement, large-scale risk management and opportunistic business activities.

Prior to joining Goulston & Storrs, Angela was the Treasurer of a commercial bank where she led the financial integration of an historic Fintech acquisition of a bank. Her hands-on experience working with regulators and executive leadership is deep, allowing her to cleanly execute growth goals and provide seamless service to customers during complex business shifts. Her experience also includes managing a diverse portfolio of responsibilities including capital markets transactions, loan and deposit pricing, collateral pledging and cash management.

Angela earned a B.S. in International Culture and Politics from Georgetown University’s Walsh School of Foreign Service.

*\*Angela Lyons is not a practicing attorney*