

Brendan M. Gage

Associate

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Brendan M. Gage is a corporate associate in the Boston office with a transactional focus to his practice, which includes acquisitions, debt and equity financing, and other corporate transactions. Brendan has extensive experience in the restructuring and bankruptcy arena, and brings his depth of restructuring experience to his general corporate practice. He has experience in a wide range of industries including, aviation, energy, high technology, manufacturing, retail, and telecommunications.

Before joining Goulston & Storrs, Brendan was an associate in the Chicago office of an Am Law 30 firm. His prior experience also includes judicial clerkships with the Honorable A. Benjamin Goldgar at the United States Bankruptcy Court for the Northern District of Illinois and the Honorable Audrey R. Evans at the United States Bankruptcy Court for the Eastern and Western Districts of Arkansas.

Accolades

Affiliations

- American Bankruptcy Institute
- Turnaround Management Association

Admissions

- Massachusetts
- Illinois
- New York

Education

- St. John's University School of Law (LL.M.)
 - Bankruptcy

- St. John's University School of Law (J.D.)
- University of Massachusetts at Amherst (B.A.)

Representative Matters

Sale of Romanow Container to SupplyOne, Inc.

Represented Romanow Container, a leading independent corrugated and protective packaging supplier, in its sale to SupplyOne, Inc., a portfolio company of Wellspring Capital Management.

Representation of PT Networks in Sale to Athletico

Represented PT Networks, a premier provider of physical therapy, occupational health, and onsite corporate health services, in its sale to Athletico Physical Therapy, a portfolio company of funds affiliated with BDT Capital Partners, LLC, through an auction process conducted by Jefferies. G&S, in collaboration with key trusted advisors and industry experts, helped Pivot attain significant operational and financial improvements, while the company continued to provide top-notch patient care despite challenges faced throughout the pandemic.

Counsel to agent for secured lenders on New Source Energy Partners L.P., an oil and gas company, transaction

Counsel to agent for senior secured lenders on CCNG Energy Partners, L.P., an oilfield waste disposal company, transaction

Counsel to Global Cloud Xchange, a data communications service and terrestrial networks provider, in connection with the company's prepackaged chapter 11 restructuring

Counsel to secured term loan lender on Aerogroup International Inc., a retailer of women's footwear, transaction

M&A representation of Balboa Retail Partners, LLC in connection with the purchase of certain real estate assets

M&A representation of Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC in connection with certain asset purchases and store closing sales