

## Brendan M. Gage

*Associate*

[bgage@goulstonstorrs.com](mailto:bgage@goulstonstorrs.com)

Boston: +1 617 574 3535



---

Brendan Gage is a corporate associate in the Boston office with broad experience in restructuring, finance, and troubled company M&A. His practice includes the representation of equity sponsors, debtors, committees, creditors, lenders, and third-party purchasers in connection with out-of-court restructurings, bankruptcy cases, and distressed financings and acquisitions. He has experience in a wide range of industries including, aviation, energy, retail, software, technology, telecommunications, and manufacturing.

Brendan has advised numerous companies in chapter 11 cases and out-of-court restructurings, including Atlas Energy, Extreme Plastics Plus, Global Cloud Xchange, ONE Aviation Corporation, and Vanguard Natural Resources. He also represents both institutional and alternative lenders in workouts and special situations, and advised first lien lenders in the bankruptcy cases of Aerogroup International, Chesapeake Energy, and New Source Energy. As part of his M&A practice, Brendan also regularly assists acquirers and liquidators of distressed assets, including most recently in the chapter 11 cases of American Virtual Cloud Technologies, Inc., Lord & Taylor, and Toys "R" Us, among others.

Before joining Goulston & Storrs, Brendan was an associate in the Chicago office of an Am Law 30 firm. His prior experience also includes judicial clerkships with the Honorable A. Benjamin Goldgar at the United States Bankruptcy Court for the Northern District of Illinois and the Honorable Audrey R. Evans at the United States Bankruptcy Court for the Eastern and Western Districts of Arkansas.

### **Accolades**

- Best Lawyers in America® Ones to Watch (2021-2025): Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law

### **Affiliations**

- American Bankruptcy Institute
- Turnaround Management Association

## **Admissions**

- Massachusetts
- Illinois
- New York

## **Education**

- St. John's University School of Law (LL.M.)
  - Bankruptcy
- St. John's University School of Law (J.D.)
- University of Massachusetts at Amherst (B.A.)

## **Representative Matters**

### **YM Inc. (Sales) Acquisition of Rue 21 Intellectual Property Assets**

Represented Canadian retailer YM Inc. (Sales) in the acquisition of rue 21 intellectual property assets out of Chapter 11. YM Inc. (Sales) plans to open over 120 rue 21 stores in the coming months. Rue 21's financial circumstances required the transaction parties to start the process and close the sale within 30 days. The transaction required creative solutions around lease arrangements with affected landlords, reopening of stores, fixture retention, and staffing.

### **Global Cloud Xchange, a global data communications service provider and operator of one of the world's largest undersea and terrestrial fiber networks**

### **Atlas Resource Partners, L.P., a publicly traded exploration and production master limited partnership**

### **Extreme Plastics Plus, Inc., an environmental containment, storage, and lining company serving the oil and gas industry**

### **GT Advanced Technologies Inc., a publicly traded manufacturer and supplier of materials and equipment for the global electronics, solar, and LED industries**

### **ONE Aviation Corporation, an aircraft researcher, developer, and manufacturer in the "very light jet" market**

### **Vanguard Natural Resources, Inc., a publicly traded company focused on acquisition, production, and development of oil and natural gas properties**

### **Aerogroup International Inc., a retailer of women's footwear (counsel to prepetition secured term loan lenders)**

### **CCNG Energy Partners, L.P., an oilfield waste disposal company (counsel to agent to prepetition senior secured lenders)**

### **New Source Energy Partners L.P., an oil and gas company (counsel to agent to prepetition secured lenders)**

**The agent in connection with the sale and wind-up of a company in the communications industry**

**The stalking horse purchaser of substantially all the assets of American Virtual Cloud Technologies, Inc., a cloud communications and managed services provider**

**Balboa Retail Partners, LLC in connection with the purchase of certain real estate assets in Toys "R" Us Inc.'s chapter 11 bankruptcy**

**Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC in connection with certain asset purchases and store closing sales in the Aéropostale, Inc., Destination Maternity Corporation, and Lord & Taylor LLC bankruptcy cases**

**The official committee of unsecured creditors in the chapter 11 bankruptcy of Molycorp, Inc., a global rare earth mining and processing company**

**The official committee of unsecured creditors in the Commonwealth of Puerto Rico's cases under the Puerto Rico Oversight, Management, and Economic Stability Act of 2016**