

Charles R. Jacob III

Director

cjacob@goulstonstorrs.com

New York: +1 212 878 5143



Chuck Jacob is a litigator advising funds, investment and portfolio managers, real estate owners, lenders, mortgage servicers and high net worth individuals in complex disputes across the financial and real estate industries and in fiduciary matters.

In his financial services litigation practice, Chuck asserts and defends claims for institutional clients, managers, executives and high net worth individuals involving commercial and investment banking, mortgage-backed securities, CDOs and other derivatives, mortgage servicing, professional liability and fiduciary obligations. His long experience in the financial industry proves invaluable to these clients in resolving critical business issues through litigation strategies that are both effective and efficient, often working closely with internal counsel.

Chuck is also known for his ability to resolve complicated real estate litigation matters that often involve multiple parties. He handles a wide range of disputes related to ownership and construction, mortgage finance, mortgage servicing rights and valuation disputes.

Chuck has extensive trial experience in federal courts (including bankruptcy courts), state courts, and in arbitration and mediation. His effectiveness at resolving disputes favorably stems from his ability to crystallize relevant issues and present complex information in a compelling manner. Clients rely upon his proven ability to identify the most direct path to resolving difficult matters favorably and efficiently.

Prior to joining Goulston & Storrs, Chuck was a partner at a top litigation boutique in New York.

Affiliations

- Faculty, "Insolvency and Corporate Finance," Center for International Legal Studies (2008)
- Visiting Professor, U.S. Commercial Law and Litigation, University PJ Safarik, Kosice, Slovak Republic (2006)
- Lecturer, Lender Liability, American Conference Institute (2002)
- New York State Bar Association, Committee on Civil Practice Law and Rules, 2005-2008

- American Bar Association
- New York City Bar Association
- New York State Bar Association

Admissions

- New York

Education

- Yale University (B.A., *cum laude*)
- Columbia University School of Law (J.D.)
 - Harlan Fiske Stone Scholar

Representative Matters

Breach of Contract by Investment Bank

Obtained favorable jury verdict defending client against breach of contract claims by investment bank.

Cross-Border Dispute With a Foreign Sovereign

Obtained favorable settlement for European landowners in cross-border dispute with a foreign sovereign.

Termination Payments and Defaulting CDO

Obtained full recovery of termination payments owed to bank client by defaulting CDO.

Claims by Investment Banks for Deal-Related Compensation

Successful prosecution and defense of claims by investment banks for deal-related compensation under engagement letters.

Breach of Fiduciary Duties by CEO of Foreign Public Company

Obtained complete relief for a foreign public company's U.S. subsidiary against its former CEO who had breached his fiduciary duties.

Prosecution and Defense of Mortgage Put-Back Cases

Successful prosecution and defense of numerous mortgage put-back cases involving mortgage securitizers, investment and commercial banks, and other parties to mortgage securitization structures.

Wrongful Termination Dispute

Successful representation of a senior banking executive in a high-profile wrongful termination dispute involving a European bank.

Defense of a National Mortgage Servicing Company in Adversary Proceedings Brought by Chapter 7 Trustee

Successful defense of a national mortgage servicing company in several adversary proceedings brought by Chapter 7 trustees in bankruptcy court.

Defense of Principals of a Hedge Fund Advisor and Advisory Company

Successful defense of principals of a hedge fund advisor and advisory company against breach of fiduciary duty and breach of contract claims.

Investment Bank's Bad Faith Pricing Methodology in Connection with the Closing Out of a Mortgage-Backed Security Residual Interest

Obtained complete recovery for an investment fund client of amounts owed because of an investment bank's bad faith pricing methodology in connection with the closing out of a mortgage-backed security residual interest.

Construction and Lender Liability Litigation

Representation of a mortgage lender that involuntarily became the owner of a toxic mold-damaged hotel in multiple construction and lender liability litigations; took over the stalled cases, which involved more than twenty parties, and within months achieved a settlement of all actions with a recovery higher than the client's best-case estimate.

Defense of Legal Malpractice

Representation of national law firms in defense of malpractice and disciplinary claims of conflict of interest.

Publications

November 22, 2021

Probate & Fiduciary Litigation Newsletter - December 2021

November 15, 2021

Five Tips: Protecting Clients with Diminishing Mental Capacity

Wealth Strategies Journal

October 13, 2021

Goulston & Storrs Defeats Attempt to Enjoin Sogou \$3.5 Billion Merger with Tencent
Probate & Fiduciary Litigation Newsletter - September & October 2021

July 2021

Probate & Fiduciary Litigation Newsletter - July 2021

April 20, 2021

Probate & Fiduciary Litigation Newsletter - April 2021

February 5, 2021

Probate & Fiduciary Litigation Newsletter - February 2021

November 30, 2020

Probate & Fiduciary Litigation Newsletter - November 2020

September 2, 2020

Probate & Fiduciary Litigation Newsletter - September 2020

February 7, 2020

Probate & Fiduciary Litigation Newsletter: February 2020

December 17, 2019

Probate & Fiduciary Litigation Newsletter - December 2019

October 15, 2019

Probate & Fiduciary Litigation Newsletter - October 2019

August 28, 2019

Probate & Fiduciary Litigation Newsletter - August 2019

June 27, 2019

Probate & Fiduciary Litigation Newsletter - June 2019

May 20, 2019

Probate & Fiduciary Litigation Newsletter - May 2019

April 23, 2019

Probate & Fiduciary Litigation Newsletter - April 2019

November 2018

New York's Article 77: A Useful Tool for Expediting Trust Litigation