

David R. Wiles

Counsel

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David Wiles is a corporate banking and commercial lending attorney. He represents both borrowers and lenders, including large banks and multinational companies with operations in the United Kingdom, Europe, Latin America and Asia.

His experience extends to a variety of financing transactions that involve corporate and commercial loans, leveraged financing, acquisition loans, middle market credit facilities, cross-border financing, asset-based loans, investment grade debt and syndicated lending.

He also represents real estate investors who need assistance with convertible note and debt investments, as well as mezzanine loans and loans to EB-5 qualified investors in real estate.

Prior to joining the firm, David practiced at two other Am Law 100 firms in New York and Charlotte, N.C. Before that, he served as an Associate General Counsel and Managing Director for a major corporate and investment bank. As a result, he has acquired in-depth practical knowledge about the banking industry, and he maintains extensive contacts within that sector.

Affiliations

- New York State Bar, Member
- North Carolina State Bar and N.C. Bar Association, Member
- American Bar Association, Member
- New York City Bar Association, Member
- Board of Advisers, North Carolina Banking Institute and the Center for Banking and Finance (University of North Carolina, School of Law), 2010-2011

David worked with a team of Goulston & Storrs attorneys on a substantial pro-bono matter for Crop Circle Kitchen, Inc., (CCK) during a period of financial crisis in 2014.

CCK is a Boston-based nonprofit that serves as a food commissary and major culinary business incubator for startup food service businesses (e.g., food trucks and catering businesses) in the Boston area.

This pro bono project involved significant efforts across the firm, including work on restructuring of the nonprofit organization and its board, and work on its debt structure and various corporate matters.

Admissions

- New York
- North Carolina

Education

- Harvard Law School (J.D., *cum laude*, 1987)
- University of South Carolina Honors College (B.A.Sc., *magna cum laude*, 1984)

Representative Matters

Leading Middle Market Specialty Lender Acquisition Financings & Recaps

Representation of a leading middle market specialty lender in numerous leveraged acquisition financings and recaps involving financial sponsors, with deals ranging in size from \$15M to \$60M.

\$340M Syndicated Secured Credit Facility Borrow

Represented a securities exchange/broker-dealer firm as the borrower in a \$340M syndicated secured credit facility.

\$300M Syndicated Secured Credit Facility for Technology Services Company

Represented a technology services company in a \$300M syndicated secured credit facility.

\$200M Credit Facility to CNPC Finance (HK) Limited

Represented a major U.S. bank as lender for a \$200M credit facility to CNPC Finance (HK) Limited, an affiliate of China National Petroleum Corp., as a commercial paper backstop facility.

Publications

August 19, 2020

Update on Main Street Program: Companies for Which a Main Street Loan Could Be a Good Fit

June 16, 2020

The Fed Updates the Main Street Lending Program – as of June 15, 2020

May 21, 2020

Updates on the Main Street Lending Program

May 1, 2020

The Fed Updates the Main Street Lending Program – as of May 1, 2020

April 10, 2020

Fed Loan Program Hits Main Street

March 26, 2020

Summary of CARES Act