

Francis X. Robinson*

Senior Director of Fiduciary Services

frobinson@goulstonstorrs.com

Boston: +1 617 574 3599



Frank Robinson is the Director of Fiduciary Services at Goulston & Storrs. He brings more than 35 years of experience in trust management, fiduciary and custody services to the firm, and he oversees more than \$4.0 billion in trust assets.

He is actively involved in the direction and implementation of investment strategy and management of client investment portfolios. Since 2000, he has collaborated with attorneys in the Private Client & Trusts Group to insure that all investment strategies conform to the interests of the clients and the trustees.

Frank oversees all portfolio asset allocations, investment performance, state and federal tax filings, client communications and reporting, day-to-day administration and the operation of the firm's active Private Client & Trust department.

Prior to joining the firm, Frank was the Manager of Trust Operations at Bingham McCutchen and a Senior Trust Consultant at Hutchins Wheeler & Dittmar in Boston.

Representative Experience

- Portfolio asset allocation
- Custody services
- Investment performance
- State and federal tax filings
- Client communications and reporting
- Day-to-day administration
- Operation of the Probate Department

**Frank Robinson is not a practicing attorney*

Accolades

- Chambers High Net Worth (Band 1 Firm Ranking), 2017-2020

Education

- Suffolk University (B.S., 1984)