

Gerret J. Baur

Director

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Gerret Baur is a tax attorney handling U.S. and international tax issues associated with real estate matters, closely-held business operations, joint ventures, mergers and acquisitions, financing transactions and investment funds. In addition to providing sophisticated tax advice in support of business and investment transactions, Gerret leverages his prior experience as an in-house tax advisor to offer practical advice with respect to complex tax matters.

Gerret advises clients on structuring real estate transactions, including the formation and operation of partnerships and limited liability companies, partnership workouts, low-income housing tax credit projects and like-kind exchanges. In addition, he represents strategic and private equity clients in merger and acquisition transactions, including tax-free reorganizations, spin-offs, taxable asset and stock deals, internal restructurings, and integration transactions.

Accolades

- *Boston Magazine* Top Lawyers, Tax, 2021

Admissions

- Massachusetts
- New York

Education

- New York University School of Law (LL.M., 2003)
- Case Western Reserve University School of Law (J.D., *cum laude*, 2002)
- Mercyhurst College (B.A., *cum laude*, 1999)

Representative Matters

Gordon Brothers' Acquisition of Durkin Group

Representation of Gordon Brothers, the global asset experts, in their acquisition of Durkin Group, a professional services firm that provides field examination and diligence services to lenders, investors, and operators in North America. The investment enhances Gordon Brothers' suite of service offerings to assist companies throughout their lifecycle, complements the firm's valuation, disposition and capital services, and expands its expertise to better serve clients.

M&M Transport's Sale to Schneider

Representation of M&M Transport Services, a dedicated contract carrier that provides specialty solutions for the retail and manufacturing verticals, on its sale to Schneider National, Inc., a premier multimodal provider of transportation, intermodal, and logistics services. The sale further complements Schneider's Dedicated organic growth success and places Schneider on a glidepath toward \$1.5 billion in annual Dedicated contract revenues and 6,500 Dedicated tractors in service to their valued customer base.

Gordon Brothers Majority Investment in Nicole Miller

Representation of Gordon Brothers in their majority investment in Nicole Miller – the global, eponymous fashion and lifestyle brand.

Representation of PT Networks in Sale to Athletico

Represented PT Networks, a premier provider of physical therapy, occupational health, and onsite corporate health services, in its sale to Athletico Physical Therapy, a portfolio company of funds affiliated with BDT Capital Partners, LLC, through an auction process conducted by Jefferies. G&S, in collaboration with key trusted advisors and industry experts, helped Pivot attain significant operational and financial improvements, while the company continued to provide top-notch patient care despite challenges faced throughout the pandemic.

U.S. Real Estate Transactions for Canadian Residential Housing Company

Representation of a Canadian residential housing company in real estate transactions across the United States. Representation includes securitized bond financing to fund the acquisition and development of single family homes across the U.S.

Jonathan Rose Companies Acquisition, Financing and Redevelopment of Multifamily Properties Across U.S.

Represented Jonathan Rose Companies in connection with the acquisition, financing and redevelopment of multifamily properties across the country. Handled joint venture negotiations, purchase and sale agreements, federal low-income housing tax credit and bond financings, and Fannie/Freddie and other debt.

Tricon Residential Acquires Starlight Fund

Representation of Tricon Residential's acquisition of a Starlight Fund, which owns a portfolio of 23 multifamily projects totaling ~7,300 units across multiple states.

Representation of Healthcare Consulting Firm in Sale of Membership Interests

Representation of Putnam Associates, LLC, a US-based strategic healthcare consulting firm, in the sale of all of its membership interests to an affiliate of UDG Healthcare plc, a leading international healthcare services provider.

Restructuring Counsel for Marketing Logistics Provider in Negotiations with Creditors, Litigation, and Merger Transaction

Lead restructuring counsel in representation of a provider of marketing logistics, fulfillment services and supply chain management solutions, including negotiations with creditors, litigation with minority lenders, and merger transaction.