

Individual Tax Planning

Transactions often are influenced by the income tax concerns of our entrepreneurial clients. At the forefront of planning a complex transaction, the Goulston & Storrs Tax Group is keenly aware that business transactions, whether they be "high tech," "low tech," venture capital, healthcare, real estate or any other commercial venture, need to accomplish and satisfy multiple needs of the business owner.

We approach each transaction as an opportunity to be at our client's side to plan for wealth transfer and business succession as the situation dictates. Individual income tax strategies are integrated into the larger transaction with foresight and concern for tax minimization. The Tax Group maintains its creative strategic edge through such diverse approaches as coordinating planned philanthropic giving with both lifetime income tax objectives and the personal estate planning aims of our clients, as well as strategies aimed at preserving long-range tax reduction goals designed to be effective well into the next century.