

Individual Tax Planning

Transactions often are influenced by the income tax concerns of our entrepreneurial clients. At the forefront of planning a complex transaction, the Goulston & Storrs Tax Group is keenly aware that business transactions, whether they be "high tech," "low tech," venture capital, healthcare, real estate or any other commercial venture, need to accomplish and satisfy multiple needs of the business owner.

We approach each transaction as an opportunity to be at our client's side to plan for wealth transfer and business succession as the situation dictates. Individual income tax strategies are integrated into the larger transaction with foresight and concern for tax minimization. The Tax Group maintains its creative strategic edge through such diverse approaches as coordinating planned philanthropic giving with both lifetime income tax objectives and the personal estate planning aims of our clients, as well as strategies aimed at preserving long-range tax reduction goals designed to be effective well into the next century.

Publications

September, October 2021

Big Potential Tax Changes on the Horizon for Clients

August 2, 2021

Five Keys to Creating a Successful Family Entity

May 2021

Wealth Planning and the New Administration: Potential Individual Income & Transfer Tax Changes

March 4, 2021

To Sell Or Not To Sell...Your Company: Five Things To Consider

January 25, 2021

The New Administration Brings Several Potential Tax Law Changes

April 8, 2020

Estate Planning Opportunities in the Current Environment

May 2019

For Law Firms, Newly Wealthy Startup Clients Bring in Big Business

The American Lawyer

December 4, 2018

A Legacy Plan That Fulfills Your Vision

Crain's New York