

## Jill S. Fox

*Senior Attorney*

[jfox@goulstonstorrs.com](mailto:jfox@goulstonstorrs.com)

New York: +1 212 878 5149



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Jill Fox is a corporate attorney who focuses on complex finance transactions, including private equity sponsored leveraged buy-outs.

She counsels lenders in connection with domestic and cross-border leveraged finance transactions involving syndicated institutional loans, secured credit facilities, and mezzanine debt issuances.

While at Goulston & Storrs, Jill has spent time as a legal secondee to a major financial institution, serving as in-house counsel to its commercial bank. In that capacity, she provided transactional support, analysis, and advice on structural issues and risk management, as well as negotiation, drafting, and review of credit facilities and collateral documentation.

Prior to joining Goulston & Storrs, Jill was a corporate finance associate at the New York office of an Am Law 100 law firm.

### **Accolades**

- *Best Lawyers in America*® Ones to Watch (2024-2025): Banking and Finance
- Judge Barry Horowitz Memorial Award
- *Journal of Law and Policy*, Executive Notes and Comments Editor

### **Admissions**

- New York

### **Education**

- Brooklyn Law School (J.D., *cum laude*, 2010)
- University of Wisconsin-Madison (B.A., 2007)

## Representative Matters

### **Tremont Mortgage Trust \$14.5M First Mortgage Bridge Loan**

Representation of Tremont Mortgage Trust in connection with a \$14.5M first mortgage bridge loan to finance the acquisition of a 158,380 square foot retail center in Omaha, Nebraska.

### **Abacus Finance Group Sponsor-Backed Leveraged Recapitalizations and Buyouts**

Representation of Abacus Finance Group as senior lender in numerous sponsor-backed leveraged recapitalizations and buyouts. Recent transactions involved the automotive, financial, manufacturing, industrial, technology, health care, safety, scientific, transportation, and fashion industries.

### **Bank of America Financings**

Representation of Bank of America, N.A., in connection with many financings across several sectors. Recent transactions include revolving credit and term loans for the waste management industry, including a \$2B senior unsecured credit facility.

### **JPMorgan Syndicated Multicurrency Credit Facilities**

Representation of JPMorgan Chase Bank, N.A., in connection with a variety of transactions as administrative agent and lender for syndicated multicurrency credit facilities to a range of companies both within and outside of the United States for JPMorgan's commercial and investment banks.

### **KeyBank Credit Facilities**

Representation of KeyBank, National Association, in connection with multiple finance deals as administrative agent for credit facilities to public and private companies.