goulston&storrs

John H. Ramsey

Associate

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John Ramsey is a trusts and estates attorney who focuses his practice on designing, developing and implementing comprehensive estate plans for individuals and families.

He regularly assists clients with tax planning related to income, gifts, estates and generation skipping transfer taxes. He helps clients to have a full understanding of the legal and tax rules associated with accumulating, managing, and transferring wealth.

John also advises not-for-profit charitable organizations.

Affiliations

- Member, Boston Estate Planning Council
- Member, The Trusts and Estates Consortium

Admissions

- Massachusetts

Education

- Duke University School of Law (J.D., 2014)
- Boston College (B.A., 2009)

Representative Matters

Fiduciary Duties and Tax Laws
Advising professional and family executors and trustees in understanding fiduciary duties and tax laws in connection with the administration of estates and trusts.

Private Foundation Advising
Forming private foundations and advising in their operation and compliance with tax rules. Provide ongoing support of the daily operations for the foundations and their participants.

Revocable and Irrevocable Trust Arrangements
Drafting and implementing revocable and irrevocable trust arrangements to take advantage of income and wealth transfer tax planning opportunities.

Trusts Agreements, Decanting
Modifying trusts through the use of non-judicial settlement agreements, trust decanting, and other techniques.

Publications

July 15, 2019
Health Care, Financial, and Educational Records Protections for Your College Student

August 16, 2018
Health Care and Financial Protections for Your College Student

December 21, 2017
Private Client & Trust Tax Reform Advisory