

Kenneth A. Sicklick

Director

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Ken Sicklick is a corporate attorney who represents public and private companies in mergers and acquisitions, SEC compliance, private equity and corporate restructuring.

He frequently counsels principals and financial advisors in all aspects of merger & acquisition transactions and compliance with SEC, NYSE and NASDAQ regulations. Ken also uses his depth of expertise to advise clients on corporate governance matters and fiduciary duties.

Additionally, Ken handles a range of real estate capital markets matters, representing developers in joint ventures involving multifamily, office, retail and investors, and other projects. He represents REITs in issuances of debt and equity securities, as well as family offices, family members and other investors in real estate partnerships.

Prior to joining Goulston & Storrs, he was an associate in a large international law firm in New York.

Accolades

- New York Metro Super Lawyers, Rising Stars, 2014-2018

Admissions

- New York

Education

- Harvard Law School (J.D., 2003)
- Yeshiva University (B.A., *summa cum laude*, 1999)

Representative Matters

Strategic Corporate Relationships

Representation of Hearts on Fire in connection with its strategic relationships, including the sale of the company to China's largest jewelry retailer.

Investor Representation

Representation of investors in multiple rounds of financing for FRX Polymers, Inc., a Massachusetts-based manufacturer of fire retardant plastics.

Private Equity Fund Representation

Representation of various private equity funds in numerous investments, acquisitions and dispositions in a variety of industries including manufacturing, finance and technology.

\$1.374 Billion Acquisition

Representation of Dish Network Corp. in its \$1.375B acquisition of TerreStar Networks, Inc.

Representation of Hallmark in Recapitalization of Crown Media Holdings, Inc.

Representation of Hallmark in the recapitalization of Crown Media Holdings, Inc., including the restructuring of more than \$1.1B owed to Hallmark by Crown.

Allianz Joint Venture with Major Owner and Developer of Retail Properties in NYC

Representation of Allianz Real Estate in a joint venture with a major owner and developer of retail properties in New York City.

AXA Joint Ventures

Representation of AXA in its joint venture acquisition of a 49% interest in an office building and in its joint venture as part of acquisition of a 630-unit multifamily community, among other matters.

Aurec Capital in a Joint Venture Acquisition

Representation of Aurec Capital in its joint venture acquisition of an office building in Philadelphia.

Public Securities Offerings, SEC Filings and Other Corporate Advice

Representation of CBL & Associates Properties, Inc. with respect to various matters including public securities offerings, SEC filings and general corporate advice.

Management of Partnerships for Multi-Generational Real Estate Business

Representation of the manager of a multigenerational real estate family business that owns office buildings in New York City in the ongoing management of partnerships.

Multi-Generational Real Estate Family Business

Representation of an individual family member in a second generation real estate family business that owns properties throughout New York.

Ownership of Partnership Interests in Real Estate

Representation of two individual family members in connection with their ownership of partnership interests in dozens of real estate partnerships that own properties in New York and throughout the U.S.

Publications

October 19, 2015

What's Market? Update: Maryland REIT

October 19, 2015

What's Market? Update: Securities

February 25, 2015

Crowdfunding: a Game Changer?