

# Linh N. Lingenfelter

*Director*

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Linh Lingenfelter is a corporate attorney at Goulston & Storrs, with a focus on corporate real estate. She concentrates her practice on mergers and acquisitions, equity financings, recapitalizations, joint ventures, corporate governance, and securities compliance matters.

Linh counsels a variety of clients, including entrepreneurs, emerging growth and mature companies, private equity firms, real estate sponsors, and nonprofits.

She is a member of the firm's Pro Bono committee and serves on the Advisory Board of City Awake, a program of the Greater Boston Chamber of Commerce.

She is also fluent in Vietnamese.

## **Accolades**

- 2024 Lawdragon 500 X: The Next Generation Lawdragon List
- *Best Lawyers in America*® Ones to Watch (2024-2025): Corporate
- Selected as a 2021 *Leadership Council on Legal Diversity Pathfinder Program*

## **Languages**

- Vietnamese

## **Admissions**

- Massachusetts
- New York

## **Education**

- Boston College Law School (J.D., 2013)

- Boston University (B.S., *magna cum laude*, 2009)

## Representative Matters

### **Series A Investment Representation**

Representation of Generation Capital Partners LP on its \$12.5 million Series A investment in Nucleated Foam Technologies.

### **Representation of PT Networks in Sale to Athletico**

Represented PT Networks, a premier provider of physical therapy, occupational health, and onsite corporate health services, in its sale to Athletico Physical Therapy, a portfolio company of funds affiliated with BDT Capital Partners, LLC, through an auction process conducted by Jefferies. G&S, in collaboration with key trusted advisors and industry experts, helped Pivot attain significant operational and financial improvements, while the company continued to provide top-notch patient care despite challenges faced throughout the pandemic.

### **Legal Counsel to the Special Committee of China Distance Educations Holdings Limited**

We served as the U.S. legal counsel to the Special Committee of the Board of Directors of China Distance Education Holdings Limited. Through a going-private merger, a consortium consisting primarily of the Chairman and Deputy Chairman of the target company acquired all of the outstanding ordinary shares of the target, including ordinary shares represented by American depositary shares, that they did not already own.

### **Counsel to Issuer in Sogou IPO**

Issuer's counsel in the IPO on the NYSE of Sogou Inc., an innovator in search and a leader in China's Internet industry; continued to represent the company as U.S. general corporate and securities counsel. Most recently, represented Sogou in its going-private acquisition by Tencent Holdings Limited.

### **Private Equity Firm Portfolio Companies Acquisitions and Dispositions**

Represent a private equity firm and its portfolio companies as lead counsel in numerous acquisitions and dispositions across the United States. Greg and his team handle the drafting and negotiation of transaction documents, due diligence, and closing matters.

### **CBL & Associates Public Securities Offerings**

Representation of CBL & Associates Properties, Inc. in connection with public securities offerings.

### **Companies Establishing and Running Sweepstakes, Contests and Promotions**

Representation of companies in connection with establishing and running sweepstakes, contests and other promotions.

### **CrediFi Series A, Series B, Series C Financing**

Representation of CrediFi Corp. in connection with its Series A, Series B, and Series C financings.

**Hearts of Fire Sale to China's Largest Jewelry Retailer**

Representation of Hearts on Fire in connection with its sale to China's largest jewelry retailer.

**Major Financial Institutions in Senior, Secured Debt Financing**

Representation of major financial institutions (including Abacus Finance Group, Bank of America, and JPMorgan Chase) in senior, secured debt financings.

**Major Real Estate Developers and Management Companies Entity Selection and Formation and Corporate Governance**

Representation of major real estate developers and management companies (including WS Development and Pyramid Hotel Group) in connection with entity selection and formation and corporate governance.

**Oxfam America Activities of Shareholder Activist Fund**

Representation of Oxfam America in connection with the activities of its shareholder activist fund, including submission and presentation of shareholder proposals and related proxy campaigns.