

# Linh N. Lingenfelter

*Director*

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Linh Lingenfelter is a corporate attorney at Goulston & Storrs, with a focus on corporate real estate. She concentrates her practice on mergers and acquisitions, equity financings, recapitalizations, joint ventures, corporate governance, and securities compliance matters.

Linh counsels a variety of clients, including entrepreneurs, emerging growth and mature companies, private equity firms, real estate sponsors, and nonprofits.

She is a member of the firm's Pro Bono committee and serves on the Advisory Board of City Awake, a program of the Greater Boston Chamber of Commerce.

She is also fluent in Vietnamese.

## **Accolades**

- 2024 Lawdragon 500 X: The Next Generation Lawdragon List
- *Best Lawyers in America*® Ones to Watch (2024-2025): Corporate
- Selected as a 2021 *Leadership Council on Legal Diversity Pathfinder Program*

## **Languages**

- Vietnamese

## **Admissions**

- Massachusetts
- New York

## **Education**

- Boston College Law School (J.D., 2013)

- Boston University (B.S., *magna cum laude*, 2009)

## Representative Matters

### **Representation of Real Estate Focused Private Equity Firm**

Representation of major private equity firm focused on investments in real estate across the United States. Advise with respect to fund formation, equity raises, debt financings and corporate governance matters

### **Private Equity Firm Portfolio Companies Acquisitions and Dispositions**

Representation of private equity firms and their portfolio companies as lead counsel in numerous acquisitions and dispositions across the United States. Linh and her team handle the drafting and negotiation of transaction documents, rollover documents, due diligence, and closing matters.

### **Representation of PT Networks in Sale to Athletico**

Represented PT Networks, a premier provider of physical therapy, occupational health, and onsite corporate health services, in its sale to Athletico Physical Therapy, a portfolio company of funds affiliated with BDT Capital Partners, LLC, through an auction process conducted by Jefferies. G&S, in collaboration with key trusted advisors and industry experts, helped Pivot attain significant operational and financial improvements, while the company continued to provide top-notch patient care despite challenges faced throughout the pandemic.

### **Representation of Hearts of Fire in Sale to China's Largest Jewelry Retailer**

Representation of Hearts on Fire in connection with its sale to China's largest jewelry retailer.

### **Venture Capital-Backed Financings**

Representation of emerging growth companies in connection with their preferred equity financings. Representation of venture capital firms in their investments in emerging growth companies.

### **Representation of Sogou in IPO**

Representation of Sogou Inc. in its IPO on the NYSE and as U.S. general corporate and securities counsel. Most recently, represented Sogou in its going-private acquisition by Tencent Holdings Limited.

### **Representation of Major Financial Institutions in Senior, Secured Debt Financings**

Representation of major financial institutions (including Abacus Finance Group, Bank of America, and JPMorgan Chase) in senior, secured debt financings.

### **Oxfam America Activities of Shareholder Activist Fund**

Representation of Oxfam America in connection with the activities of its shareholder activist fund, including submission and presentation of shareholder proposals and related proxy campaigns.