

Linh N. Lingenfelter

Associate

llingenfelter@goulstonstorrs.com

Boston: +1 617 574 4149



Linh Lingenfelter is a corporate attorney at Goulston & Storrs, where she focuses her practice on mergers and acquisitions, corporate governance, equity financings, joint ventures, private placements of securities, public offerings of securities, and securities compliance matters. Linh is an active member of the firm's Corporate Real Estate practice.

She counsels a variety of clients, including entrepreneurs, emerging growth and mature companies, private equity firms, real estate sponsors and nonprofits.

Linh serves on the Advisory Board of City Awake, a program of the Greater Boston Chamber of Commerce.

She is also fluent in Vietnamese

Accolades

- *Best Lawyers in America®*, Ones to Watch, 2024, Corporate
- Selected as a 2021 *Leadership Council on Legal Diversity Pathfinder Program*

Languages

- Vietnamese

Admissions

- Massachusetts
- New York

Education

- Boston College Law School (J.D., 2013)

- Boston University (B.S., *magna cum laude*, 2009)

Representative Matters

Series A Investment Representation

Representation of Generation Capital Partners LP on its \$12.5 million Series A investment in Nucleated Foam Technologies.

Representation of PT Networks in Sale to Athletico

Represented PT Networks, a premier provider of physical therapy, occupational health, and onsite corporate health services, in its sale to Athletico Physical Therapy, a portfolio company of funds affiliated with BDT Capital Partners, LLC, through an auction process conducted by Jefferies. G&S, in collaboration with key trusted advisors and industry experts, helped Pivot attain significant operational and financial improvements, while the company continued to provide top-notch patient care despite challenges faced throughout the pandemic.

Legal Counsel to the Special Committee of China Distance Educations Holdings Limited

We served as the U.S. legal counsel to the Special Committee of the Board of Directors of China Distance Education Holdings Limited. Through a going-private merger, a consortium consisting primarily of the Chairman and Deputy Chairman of the target company acquired all of the outstanding ordinary shares of the target, including ordinary shares represented by American depositary shares, that they did not already own.

Counsel to Issuer in Sogou IPO

Issuer's counsel in the IPO on the NYSE of Sogou Inc., an innovator in search and a leader in China's Internet industry; continued to represent the company as U.S. general corporate and securities counsel. Most recently, represented Sogou in its going-private acquisition by Tencent Holdings Limited.

Private Equity Firm Portfolio Companies Acquisitions and Dispositions

Represent a private equity firm and its portfolio companies as lead counsel in numerous acquisitions and dispositions across the United States. Greg and his team handle the drafting and negotiation of transaction documents, due diligence, and closing matters.

CBL & Associates Public Securities Offerings

Representation of CBL & Associates Properties, Inc. in connection with public securities offerings.

Companies Establishing and Running Sweepstakes, Contests and Promotions

Representation of companies in connection with establishing and running sweepstakes, contests and other promotions.

CrediFi Series A, Series B, Series C Financing

Representation of CrediFi Corp. in connection with its Series A, Series B, and Series C financings.

Hearts of Fire Sale to China's Largest Jewelry Retailer

Representation of Hearts on Fire in connection with its sale to China's largest jewelry retailer.

Major Financial Institutions in Senior, Secured Debt Financing

Representation of major financial institutions (including Abacus Finance Group, Bank of America, and JPMorgan Chase) in senior, secured debt financings.

Major Real Estate Developers and Management Companies Entity Selection and Formation and Corporate Governance

Representation of major real estate developers and management companies (including WS Development and Pyramid Hotel Group) in connection with entity selection and formation and corporate governance.

Oxfam America Activities of Shareholder Activist Fund

Representation of Oxfam America in connection with the activities of its shareholder activist fund, including submission and presentation of shareholder proposals and related proxy campaigns.