

Magda Lukl Fleckner

Director

mfleckner@goulstonstorrs.com

Boston: +1 617 574 3598



Estate planning and estate settlement, trust administration, and estate, gift and generation-skipping taxation matters are at the center of Magda Fleckner's practice. In addition to serving as trustee for numerous private trusts, Magda is also executor for estates of varying size and is well-regarded for her experience overseeing the complexity of these estates, assisting clients through the probate process, coordinating the authentication and disposition of valuable assets and rendering sound advice on fiduciary responsibilities and alternative tax arrangements.

Magda is the co-author of the annual supplements to Newhall's Settlement of Estates and Fiduciary Law in Massachusetts, published by Thompson Reuters and considered the premier work on estate settlement and fiduciary law in Massachusetts. She frequently lectures and writes on topics concerning estate planning, probate and trust matters. Magda is a Director in the Private Client & Trust group and has been practicing for more than 25 years.

Accolades

- *Best Lawyers in America*® (2007-2020): Trusts and Estates
- Massachusetts Super Lawyers, 2007-2015
- Massachusetts Super Lawyers Rising Stars, 2005

Affiliations

- Board of Overseers, Newton-Wellesley Hospital
- Past Co-Chair, New Developments Committee, and Current Member, Boston Bar Association
- Member, Boston Bar Association
- Member, Greater Boston Fiduciary Law American Inn of Court
- Member, American Bar Association
- Member, Dartmouth Lawyers Association

Admissions

- Massachusetts

Education

- Boston University School of Law (LL.M., 1996)
 - (In Taxation)
- Boston University School of Law (J.D., *cum laude*, 1990)
- Dartmouth College (A.B., 1987)

Representative Matters

Estate Planning & Settlement

Substantial experience in estate planning and settlement for high net worth individuals, families, company executives, venture capitalists, and owners of emerging businesses.

Charitable Planning

Advises clients on all aspects of charitable planning while working with firm professionals including philanthropic advisers, financial planners, and accountants.

Trust Administration

Involved in the active administration of marital trusts, family trusts, generation-skipping trusts, and other sophisticated arrangements which routinely require working with individuals of second and third generations of families.

Publications

September 29, 2016

Drafting Irrevocable Trusts in Massachusetts, MCLE

June 1, 2015

Annual Supplements to "Newhall's Settlement of Estates and Fiduciary Law in Massachusetts," Thomson Reuters

January 1, 2015

Drafting Estate Plans, MCLE