

# Michael J. Haroz

*Of Counsel*

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Michael Haroz counsels investors, owners and developers of commercial real estate in connection with secured and unsecured debt and equity financing.

He has experience dealing with complex construction and permanent financing, multi-state and portfolio real estate transactions, mezzanine financing, syndications, convertible debt instruments and conduit financing related to all kinds of properties, including regional shopping centers, office, hotels, residential and industrial properties.

Michael also represents project developers in connection with entity formation, land acquisition, title issues, permits, leasing, construction and permanent loans, architectural and construction arrangements, and hazardous waste issues.

He has extensive experience in representing lenders in loan workouts, restructures and enforcement as well.

## **Accolades**

- Martindale Hubbell Peer Review Rated AV Preeminent™
- *Best Lawyers in America*® (2006-2020): Real Estate Law
- Chambers USA, "America's Leading Business Lawyers", 2003-2011
- The International Who's Who of Real Estate Lawyers, 2004

## **Affiliations**

- Fellow, American College of Real Estate Lawyers (ACREL)
- International Senior Lawyers Project volunteer serving in Croatia (2003), Czech Republic (2006 and 2008) and Myanmar (2013)
- Former Trustee, Concord Academy, Concord, MA
- Former Board Member, Roxbury Youthworks, Inc.

## **Admissions**

- Massachusetts

## **Education**

- Princeton University (B.A., *cum laude*, 1967)
- Harvard Law School (J.D., 1970)

## **Representative Matters**

### **Major Developer Entity 1M Square Foot Mixed-Use Retail, Office Residential Development Joint Venture in Montgomery County**

Representation of major developer entity in a joint ventured, 1M square foot mixed-use retail, office residential development in the Montgomery County area outside of Washington, D.C. involving complex REA, ground lease and commercial condominium issues.

### **Major Commercial Bank \$120M Construction Loan**

Representation of a major commercial bank in the making of a \$120M construction loan for a build-to-suit project involving a permanent take-out purchase agreement and tri-party agreements.

### **Boston Convention Center Hotel Developer 800-Room Major Hotel Development**

Representation of the developer of Boston Convention Center Hotel with respect to the development of an 800-room major hotel on public ground lease premises adjoining the new Boston Convention Center. Acted as the lead counsel in representing the developer to obtain \$120M in first mortgage construction financing.

### **Major Commercial Bank Construction Loan for \$100M Luxury, Mixed-Use Condominium Development**

Represented major commercial bank in construction loan financing for a \$100M development of a luxury, mixed-use condominium project in Florida.

### **Major Real Estate Foreign Investor Group Acquisition of a \$140M Luxury Condominium Joint Venture Interest**

Represented major real estate foreign investor group in acquisition of a joint venture interest in a \$140M luxury condominium development in Atlanta, Georgia.