

Nicole I. Moniz

Director

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Nicole Moniz is a corporate finance attorney handling complex institutional banking and commercial and real estate finance deals. Managing a range of transactions, Nicole’s practice focuses on leveraged finance transactions involving syndicated institutional loans, acquisition financing, secured and unsecured REIT facilities, intercreditor arrangements, first-lien and second-lien credit facilities, and debt restructuring transactions. She also provides sophisticated counsel in general corporate matters.

Nicole represents commercial banks, lenders, private equity funds, investment banks, mezzanine funds, initial purchasers, and agent banks. She also counsels companies and organizations across a broad range of industries, including educational institutions, finance, investment, nonprofit, pharmaceutical, real estate, retail, and technology.

Prior to joining Goulston & Storrs, Nicole was an Associate at an Am Law Top 50 U.S. law firm handling a wide range of lender side transactions. Nicole honed her business skills before becoming a lawyer, working as a consultant within a large, international consulting firm. In this role she established strong analytical, strategic, and practical problem-solving skills while managing the implementation of complex projects at national and regional financial services institutions.

Accolades

- Best Lawyers in America® Ones to Watch (2021-2022): Banking and Finance

Authorship

Nicole played an integral role in researching, drafting and revising the Massachusetts Continuing Legal Education’s book entitled “Taking and Enforcing Security Interests in Personal Property”. The Legislature used Nicole’s work to summarize the amendment for the 2010 Uniform Commerce Code as a guide to enact standardized rules for the Commonwealth of Massachusetts.

Affiliations

- Boston Bar Association
- Women’s Bar Association

Admissions

- Massachusetts

Education

- Boston College Law School (J.D., *summa cum laude*, 2011)
- Wake Forest University (B.A., 1999)

Representative Matters

Bank of America \$45.8M Letter of Credit Facility

Representation of Bank of America in its \$45.8 million letter of credit facility used to enhance floating rate revenue refunding bonds for a top-ranked New England based college.

Gordon Brothers Group \$250M Credit Facility for Syndicate of Lenders

Representation of Gordon Brothers Group in connection with obtaining a \$250M credit facility for a syndicate of lenders.