Suma V. Nair

Director

snair@goulstonstorrs.com
Boston: +1 617 574 7913

Suma Nair provides sophisticated estate and tax planning advice to high net worth individuals and families. As part of such planning, she counsels clients regarding charitable giving, and advises generally on family and tax matters involving business and wealth succession. Suma also represents beneficiaries and trustees of trusts, providing both regular administration and best practices assistance as well as advocacy.

Suma is a fellow of the American College of Trust and Estate Counsel, and received recognition from Chambers High Net Worth from 2017 through 2019.

Accolades

- Chambers High Net Worth (HNW)
  - Individual Ranking, 2017-2020
  - Band 1 Firm Ranking, 2017-2020
- Massachusetts Super Lawyers "Rising Stars," 2009, 2011, 2012, 2019

Affiliations

- ACLU of Massachusetts
  - Member, Board of Directors
  - Amicus Committee Member, 2013-2016
- Fellow, American College of Trust and Estate Counsel
- Member, Steering Committee, Cambridge Forum on Private Wealth Law
- Member, The Boston Foundation Professional Advisors Committee
- Boston Bar Foundation

  - Trustee, 2017-2019
  - Executive Committee, 2018-2019
  - Secretary, 2019
- Boston Bar Association
  - Executive Committee Member, 2015-2017
  - Council Member, 2014-2017
  - Annual Meeting Co-Chair, 2015
  - Trusts and Estates Section Co-Chair, 2012-2014
  - Law Day Dinner Steering Committee, 2013
  - Tax Law Updates Committee Co-Chair, 2011-2012
  - Public Policy Committee Co-Chair, 2009-2011
  - Public Service Committee Co-Chair, 2006-2009
- Board Member, On The Rise, 2012-2015
- Corporate Engagement Advisory Board, Birthday Wishes

Admissions

- Massachusetts

Education

- Dartmouth College (A.B., *magna cum laude*, 2000)
  - Phi Beta Kappa
- Harvard Law School (J.D., 2005)

Publications

August 3, 2020
IRS Adjusts Distribution Guidance: Taxpayers Who Took Required Minimum Distributions in 2020 May Be Able to Return Them to a Retirement Account

April 8, 2020
Estate Planning Opportunities in the Current Environment

December 30, 2019
The SECURE Act: Major Changes Coming to Retirement Accounts in 2020

March 2016

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New Basis Reporting Requirements for Executors and Beneficiaries

January 2014

Author, "Chapter 10: Trust Distribution Issues," Understanding and Using Trusts (3rd Ed. 2014), MCLE