Thuy-Dien Bui

Associate

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Thuy-Dien Bui is a <u>corporate attorney</u> who advises clients on matters related to mergers and acquisitions, corporate governance, corporate financing and regulatory compliance.

She handles both lender and borrower financings for clients in the banking and real estate industries. She also advises foreign businesses as they enter the United States market.

Prior to joining the firm, Thuy served as Corporate Counsel to Audax Group, a private equity investment firm focusing on leveraged buyouts, mezzanine capital and senior debt, primarily in middle-market companies.

Accolades

- · Massachusetts Lawyers Weekly, 2023 Up & Coming Lawyer
- Best Lawyers in America® Ones to Watch (2021-2025): Corporate Law

Affiliations

Thuy-Dien provides pro bono services through IRAP (the International Refugee Asylum Project) and KIND (Kids In Need of Defense).

Thuy has a long and passionate history supporting diversity in the legal field. During law school, she served as the Executive Director for LAHANAS, a Boston College Law School organization of students of color and the LGBT community. LAHANAS sponsored events and organized specialized workshops aimed at providing substantive skills to help students succeed in law school.

Thuy sits on the Board of Directors and serves as Treasurer of the National Conference for Vietnamese American Attorneys (NCVAA).

Thuy is a board member of Girls on the Run of Great Boston.

Thuy is a member of the Boston Bar Association.

Languages

goulston&storrs

- Spanish
- Vietnamese

Admissions

Massachusetts

Education

- Boston College Law School (J.D., 2015)
- University of California at Los Angeles (B.A., with honors, 2009)

Representative Matters

AXA IM Alts and its Affiliates in one of the Largest Industrial Portfolio Acquisitions of 2020

Representation of AXA IM Alts and its affiliates in one of the largest industrial portfolio acquisitions of 2020. The portfolio consists of 27 assets in Chicago, Houston, Los Angeles, Central New Jersey, Dallas, South Florida, Southern New Jersey and Atlanta. In a significant step in its strategy to grow a U.S. wide logistics platform, AXA IM Alts, on behalf of clients and through a joint venture with Cabot Properties, Inc., acquired the 7,984,000 s/f portfolio for approximately \$875 million, through a share purchase of a REIT previously managed by Cabot Properties. Representation included all matters related to property diligence, structuring, joint venture, purchase, financing, tax and environmental considerations of the property, including tax and structuring issues relating to cross-border investments.

Audax Group Acquisition

We represented Audax Group, a leading private equity firm, and its portfolio company AI Fire, LLC, in the sale of the company to Snow Phipps Group, LLC.

Gordon Brothers' Acquisition of Durkin Group

Representation of Gordon Brothers, the global asset experts, in their acquisition of Durkin Group, a professional services firm that provides field examination and diligence services to lenders, investors, and operators in North America. The investment enhances Gordon Brothers' suite of service offerings to assist companies throughout their lifecycle, complements the firm's valuation, disposition and capital services, and expands its expertise to better serve clients.

Banking and Finance Services for Banks

Representation of banks in a variety of transactions for midcap, middle market, commercial real estate, syndications, asset management and not-for-profit groups.



International Retailers Expanding to North America

Representation of foreign retailers in connection with their expansion into North America.

Real Estate Development Company Credit Facility for Cross-Border Construction Financing

Acted as agent for a syndicated, multicurrency credit facility for cross-border construction financing for construction and real estate development company with offices in the US, UK and Ireland.

Audax Private Equity Platform Sales in Energy, Education and Retail Industries

Representation of Audax Private Equity in connection with platform sales in the energy, education and retail industries.