

Timothy John Carter

Associate

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Tim Carter is a corporate finance and bankruptcy attorney. He represents agents, lenders and borrowers in lending transactions, and he represents debtors, creditors and committees in insolvency proceedings.

In his corporate finance practice, Tim handles transactions for lenders and borrowers, including leveraged financings, bi-lateral and syndicated loans, cash flow and asset-based loans, and acquisition finance matters. He also maintains a focus on secured transactions and Uniform Commercial Code matters.

In Tim's bankruptcy practice, he represents creditors' committees, landlords and debtors in different types of insolvency proceedings throughout the United States. He also handles special purpose entity structuring, as well as covenant and opinion matters in connection with real estate transactions.

Accolades

- Massachusetts Super Lawyers Rising Stars, 2013-2016
- President's Volunteer Service Award, Corporation for National and Community Service, 2013-2014
- Stone Scholar, Columbia Law School

Affiliations

- Turnaround Management Association
- American Bankruptcy Institute
- Boston Bar Association, Bankruptcy Section
 - Communications Committee, Co-Chair
 - Public Policy Committee, Former Co-Chair
 - New Lawyers Committee, Former Co-Chair

- Former Calendar Clerk
- Meritas
 - Young Lawyers Advisory Board
 - Young Lawyer Liaison

Prior to joining the firm, Tim volunteered with the New York City Bankruptcy Assistance Project, advising low-income individuals on bankruptcy issues. He continues to give of his time on a pro bono basis, and he recently acted as pro bono counsel for a non-profit organization in connection with purchasing real estate assets out of bankruptcy to preserve affordable housing in gentrifying areas of the City of Boston.

Admissions

- Massachusetts
- New York

Education

- Columbia University School of Law (J.D., 2010)
- Columbia College, Columbia University (2003)

Representative Matters

Agents and Lenders Credit Facilities for Middle-Market Borrowers in Retail, Hospitality, Professional Services, Waste Removal and Technology Industries

Representing agents and lenders including JPMorgan Chase Bank, N.A., Bank of America, N.A. and Abacus Finance Group in connection with credit facilities for middle market borrowers in a wide range of industries including retail, hospitality, professional services, waste removal and technology companies.

Lenders and Sponsors Private Equity Acquisition Finance and Asset Disposition Matters

Representing lenders and sponsors in private equity acquisition finance and asset disposition matters.

Creditors in Insolvency Proceedings

Representing creditors in insolvency proceedings throughout the U.S.

Preference and Fraudulent Transfer Claw-Back Litigation

Representing defendants in preference and fraudulent transfer claw-back litigation brought by bankruptcy trustees.

Services for Corporate and Real Estate Finance Transactions

Consulting on special purpose entity formation, structuring and management; Analyzing consolidation risks and providing reasoned opinions on substantive consolidation, true lease and true sale matters in connection with corporate and real estate finance transactions.

Major Global Fixed Income Manager in Chapter 11, Chapter 7 cases and Securities Investor Protection Act Matters

Representation of one of a major global fixed income manager in connection with Chapter 11 and Chapter 7 cases and Securities Investor Protection Act matters.

Outside Bankruptcy Counsel for U.S. Fortune 100 Insurance Company

Contribute to team acting as outside bankruptcy counsel to a US Fortune 100 insurance company in connection with dozens of bankruptcy matters across the country involving its insureds and contractual counter-parties.

Publications

April 22, 2018

Trends in M&A Provisions: Compliance with Laws Representations

Bloomberg Law

February 7, 2018

Trends in Private Counsel M&A Transactions: Target Counsel Legal Opinions

Bloomberg Law

May 23, 2014

Be Careful What You Wish For: Super Nova 330 LLC v. Gazes and the Termination of Leases by Warrants of Eviction Under New York Law, Shopping Center Legal Update

Blog Posts: Retail Law Advisor

This blog keeps you connected to timely developments and emerging issues in retail law and covers a wide range of topics related to the retail, restaurant and consumer industry. We invite you to learn more about Goulston & Storrs and our Retail, Restaurant & Consumer Group.

July 18, 2018

A Trademark Licensee's Rights after its Licensor's Bankruptcy May Vary Depending on the Venue of the Bankruptcy Case

In this tumultuous retail climate, a string of recent conflicting court decisions remind retailers that the potential impact of a licensor bankruptcy on a trademark licensee's rights may vary dramatically depending on the location of the licensor's bankruptcy...

