

Trevor Hoffmann

Director

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Trevor Hoffmann is a director in the firm's New York office. Trevor's practice focuses on distressed M&A transactions on behalf of private equity firms, as well as traditional representation of creditors (including financial institutions, funds, landlords and trade creditors), special servicers, acquirers, and estate fiduciaries in all phases of restructuring.

Trevor's practice includes regular appearances in bankruptcy courts throughout the United States, including in New York, Delaware, California, Texas and Nevada. He advises clients in both the transactional and litigation arenas, including on everything from financial restructuring and workouts to safe harbors transactions, avoidance actions, distressed debt, section 363 auctions and sales, plans of reorganization, and mergers and acquisitions.

Trevor trained as a Canadian lawyer before moving to New York City in 2001. Since that time, he has immersed himself in domestic and cross-border cases involving everything from real estate, software, financial institutions and cable companies to airlines, leisure and energy companies.

Professional and Community Involvement

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Thomson Reuters Practical Law Bankruptcy Service, Advisory Board

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Federal Bar Council Bankruptcy Litigation Committee

Accolades

- New York Super Lawyers, Thomson Reuters, 2013-2017
- New York Super Lawyers Rising Stars, Thomson Reuters, 2011-2012.

Admissions

- New York

Education

- University of Alberta (B.C., 1995)
- University of Toronto (LL.B., 1999)

Representative Matters

Acquirers and DIP Lenders in Software and IP Chapter 11 Bankruptcy Cases

Representation of private equity firm as DIP lender and acquirer in HipCricket, Compressus, Wave Systems, FirstRain and Ensequence Chapter 11 bankruptcy cases.

RBL Lender in Sabine Oil & Gas Chapter 11 Case

Representation of French bank as reserve based lender in Sabine Oil and Gas Chapter 11 bankruptcy and related litigation.

Creditors and Contract Counterparties in Chapter 11 Energy Bankruptcy Cases

Representation of multi-national energy companies as creditors and counterparties in Breitburn Chapter 11 bankruptcy cases.

Landlords in Westinghouse, Gawker and Relativity Chapter 11 Bankruptcy Cases

Representation of landlords in Westinghouse, Gawker and Relativity Chapter 11 bankruptcy cases.

Railway in Hanjin Shipping Chapter 15 Bankruptcy Case

Representation of railway in Hanjin Shipping Chapter 15 bankruptcy case.

Property Developer as Acquirer in Chapter 11 Bankruptcy Case

Representation of property developer as acquirer of luxury condominium project in the Chapter 11 case of FKF Madison Group Owner LLC pending in Wilmington, Delaware.

Special Servicer for Hotel Portfolio in Innkeepers Chapter 11 Hospitality Bankruptcy Case

Representation of special servicer on an \$825M senior secured loan collateralized by 45 hotels in the Innkeepers bankruptcy case pending in the Southern District of New York Bankruptcy Court.

Second Lien Agent and Lenders in Las Vegas Strip Real Estate Chapter 11 Bankruptcy Case

Representation of second lien agent and lenders in the FX Luxury Las Vegas I, LLC bankruptcy case in the Las Vegas, Nevada bankruptcy court.

Agent and Lenders in Broadstripe Cable Chapter 11 Case

Representation of agent and lenders in connection with holdings \$102M of secured second lien debt in Broadstripe LLC Chapter 11 case and related lender liability litigation.

Lender in Fedders Chapter 11 Case

Representation of lender as defendant in Fedders North America, Inc. Chapter 11 lender liability litigation.

Administrative Agent in Adelpia Communications Chapter 11 Bankruptcy Case

Representation of Canadian bank as agent for the Parnassos Lenders in Adelpia Communications Corp. Chapter 11 case and related litigation.

Examiner in Nellson Nutraceutical Chapter 11 Case

Representation of examiner in Nellson Nutraceutical Chapter 11 case.

Lender in Happy Kids Chapter 11 Case

Representation of German bank as junior secured lender in Happy Kids children's apparel workout and Chapter 11 case.

Aircraft Lessor in Varig Section 304 Proceeding

Representation of aircraft lessor in Varig airlines section 304 proceeding.

Lender in Quebecor Chapter 11 Bankruptcy Case

Representation of French Bank as lender in Quebecor World (USA), Inc. bankruptcy.

Publications

February 22, 2019

Checking-In with Trevor Hoffmann

Thomson Reuters Practical Law